**MHO**

* Consistent revenue growth
* Low P/E and high B/M
* Constant growth despite COVID – will need to evaluate for valuation model
* Fairly easy to forecast

**AAN**

1. Potentially overvalued due to screenings (high PE and low BM)
2. Increasing revs and increasing costs, overtime looks like NI will go negative
3. Suffer from high operating costs, which minimize their GP margin
4. Operating expenses corrected
5. Check on

Screening Stocks

**General**

* Market has greatly impacted these stocks revenues, which may have led to such low forward PE’s. If we expect pent up demand, then there could be potential for undervalued assets
* Forecasted current and LT balance sheet items for timeliness

**CATO**

1. Overall simple to forecast – basic driver sets from any financial modeling class
2. The key is understanding how the market could affect them
   1. Someone mentioned looking into market factors that will affect revenues – which I plan to do. Right now, just have the option for relevant effects
3. Could begin going negative if covid like assumptions continue, eating away at balance sheet items and RE

**GPI**

1. Tight margins on sales, but have done well through market shift
2. Even if COVID assumptions were to recur, their earnings would be positive

**G-III**

1. Very cyclical quarters
2. Highly effected by downturn
3. Next earnings report will be interesting to see how performance varies from past
4. High correlation between current balance sheet items and percent of sales
5. Additional Paid in capital decreasing – interesting relationship

**GCO**

1. High COGS in downturn
2. High recurring debt – so added in ability to see if will move forward